# Washington State

# TUBERCULOSIS EPIDEMIOLOGIC PROFILE

2003



Assessment Unit Infectious Disease & Reproductive Health

# Washington State Tuberculosis Epidemiologic Profile 2003

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#### Tuberculosis Epidemiologic Profile Washington State 2003

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#### **EXECUTIVE SUMMARY**

The Washington State Tuberculosis (TB) Epidemiologic Profile provides analysis and description of the TB disease burden in the state: incidence rates and relative risks for disease are calculated, disease distribution in sub-populations is described, risk factors are reported, and trends in TB are examined.

In 2003, Washington State reported 250 new cases of tuberculosis for a case rate of 4.0 per 100,000 persons, the lowest rate ever recorded in Washington. Twenty-four of 39 counties had at least one new case of TB. There were seven counties with five or more cases of TB. Among these, the six highest county-specific incidence rates were Franklin (9.3), King (8.7), Yakima (3.5), Whatcom (2.8), and Clark (2.6).

The difference between gender-specific incidence rates reached statistical significance in 2003 (5.2 per 100,000 in males, 3.0 per 100,000 in females). Persons 65 years of age and older had the highest age-specific incidence rate, 6.4 per 100,000 population. Tuberculosis disproportionately affects minority populations: Asians had the highest incidence rate (28.5), followed by blacks (16.8), American Indians (16.6) and Hispanics (8.0). Sixty-four percent of all cases of TB in 2003 were in persons born outside the United States. The largest proportion of foreign-born cases were from Asia and Southeast Asia (53%), followed by Central and South America (20%), and Africa (12%). The highest case numbers came from Mexico (27), the Philippines (23), Vietnam (18), and India (13).

In 2003, nine (4%) cases were diagnosed while living in a correctional facility; five (2%) residents of long-term care facilities were also diagnosed with TB. Thirteen (5%) cases had a previous episode of active tuberculosis. Drug resistance was found in 26 of the 200 cases that had sensitivity testing done in 2003. Thirteen cases were resistant to Isoniazid (INH). There were no Multi-Drug Resistant (MDR-TB) cases in 2003.

In 2002, an outbreak of TB was discovered among the homeless population in King County. A table with current information on the outbreak as of April 2004 is provided in Appendix 1 of this profile.

#### TUBERCULOSIS IN THE UNITED STATES

2003 National Highlights

After more than a decade of falling incidence rates, the rate of decline for persons with active TB in the United States is slowing. New surveillance data for 2003 show that 14.871 persons with active TB disease were reported in the United States, comparable to the 15,075 cases reported in 2002. In 2003, the national case rate for TB was 5.1 cases per 100,000 population, a slight decline of 1.9% in case rate since 2002. This is the smallest one-year decline since 1992. In addition, cases have increased in some parts of the country. California, New York, and Texas accounted for more than 40% of the 2003 national case total.1

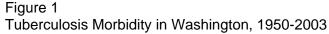
Foreign-born populations continue to decline at much slower rates and remain disproportionately high, nearly nine times the rate of persons born in the United States. In 2003, persons born outside the U.S accounted for more than half (53%) of all new TB cases.

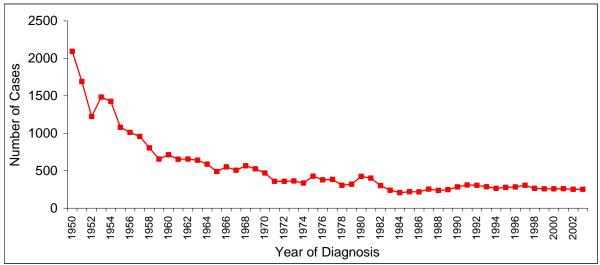
U.S.-born non-Hispanic African Americans continue to have the highest TB rate of any U.S.born racial/ethnic group and remain at heightened risk. National rates for non-Hispanic blacks are nearly eight times higher than rates for non-Hispanic whites and two times higher than rates for Hispanics.

TB rates continued to decline in 2003, but significant geographic, racial and ethnic disparities remain, particularly among U.S.-born African Americans and foreign-born persons. Further progress towards TB elimination requires a national focus on reducing the burden of TB disease among these groups.

<sup>&</sup>lt;sup>1</sup> The CSTE Washington Report. 2003 TB Rates Remain High for Foreign-born, Racial and Ethnic Minority Populations in U.S Despite Overall Decline - March 31, 2004. v8, 4. Council of State and Territorial Epidemiologists (CSTE), March 31, 2004.

#### **TUBERCULOSIS IN WASHINGTON STATE**





#### Fifteen-Year State Trends

- The number of TB cases in Washington increased 31% from 1988-1991 and decreased 15% from 1991-1994. After a period of increased cases (1995-1997) the case count has declined 18% (Figure 1).
- The TB incidence rate increased 22% from 1988-1991 and decreased 34% from 1991-2003 (Figure 3). Nationally, the TB incidence rate peaked in 1992 with 10.5 cases per 100,000 and decreased 51% to 5.1 per 100,000 in 2003 the lowest national rate to date (Figure 3). Overall, the trend in Washington's incidence rate reflects the national trend.
- Ranked 25<sup>th</sup> nationally, Washington is considered a medium-incidence state in regards to TB morbidity and according to the percentage of change in incidence rates from 2002 to 2003.<sup>2</sup>

<sup>2</sup> Morbidity and Mortality Weekly Report (MMWR) Trends in Tuberculosis Morbidity – US, 2003. Centers for Disease Control and Prevention, Division of TB Elimination. Atlanta, Georgia, March 19, 2004.

Figure 2 Number of Tuberculosis cases in Washington, 1988-2003

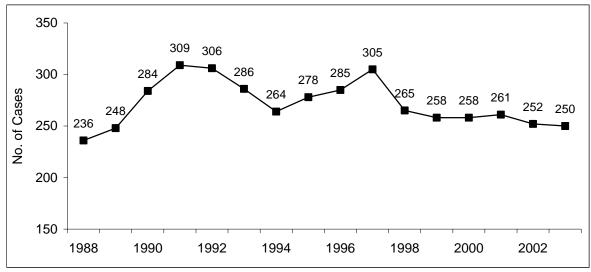
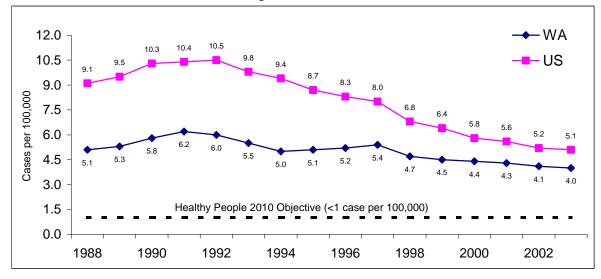


Figure 3
Tuberculosis incidence rates in Washington, 1988-2003



### **County Level Distribution**

2003 Highlights

- There were 250 new cases of active TB in 2003.
- The TB incidence rate was 4.0 per 100,000 persons in 2003 the lowest incidence rate recorded in Washington State. Nationally, the TB incidence rate was 5.1 per 100,000, marking a continued decrease in incidence rates since 1992 (Figure 3).
- Twenty-four of 39 counties reported at least one new case (Table 1).

- King County reported the highest number of cases (155), followed by Pierce (18),
   Snohomish (12), Clark (10), and Yakima (8) counties (Table 1). Eighty-one percent of all cases occurred among these five counties while 62% occurred in King County.
- The incidence rate in King County was 8.7 per 100,000 (high); the combined incidence rate among Clark, Franklin, Pierce, Snohomish, Thurston, Whatcom, and Yakima counties was 2.6 (medium); all other counties had a combined incidence rate of 1.9 per 100,000 (low) (Table 1).

Table 1
Tuberculosis cases and incidence rates by county in Washington, 2003

|                     | No. | Rate |              | No. | Rate |
|---------------------|-----|------|--------------|-----|------|
| Adams               | 1   | -    | Lewis        | 2   |      |
| Asotin              | 0   | -    | Lincoln      | 0   | -    |
| Benton              | 2   | -    | Mason        | 3   | -    |
| Chelan              | 4   | -    | Okanogan     | 2   | -    |
| Clallam             | 1   | -    | Pacific      | 0   | -    |
| Clark               | 10  | 2.6  | Pend Oreille | 0   | -    |
| Columbia            | 0   | -    | Pierce       | 18  | 2.4  |
| Cowlitz             | 1   | -    | San Juan     | 0   | -    |
| Douglas             | 2   | -    | Skagit       | 2   | -    |
| Ferry               | 0   | -    | Skamania     | 0   | -    |
| Franklin            | 5   | 9.3  | Snohomish    | 12  | 1.8  |
| Garfield            | 0   | -    | Spokane      | 4   | -    |
| Grant               | 3   | -    | Stevens      | 0   | -    |
| <b>Grays Harbor</b> | 1   | -    | Thurston     | 5   | 2.3  |
| Island              | 1   | -    | Wahkiakum    | 0   | -    |
| Jefferson           | 0   | -    | Walla Walla  | 1   | -    |
| King                | 155 | 8.7  | Whatcom      | 5   | 2.8  |
| Kitsap              | 2   | -    | Whitman      | 0   | -    |
| Kittitas            | 0   | -    | Yakima       | 8   | 3.5  |
| Klickitat           | 0   | -    | State Total  | 250 | 4.0  |

Note: rates not calculated for cell sizes < 5.

#### **Five Year County Trends**

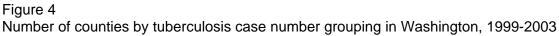
- o From 1999-2003, most counties in Washington reported few cases of TB. Twenty-three counties reported fewer than five cases during this time period (Table 2). In 2003, Washington saw an increase in the number of counties reporting cases as compared with 2002 (24 vs. 22 counties, respectively) (Figure 4).
- Ferry, Garfield, Lincoln, Pend Oreille, Stevens, and Wahkiakum counties have not reported a case of tuberculosis in the last five years.
- Only five counties had five or more cases of TB per year from 1999-2003: Clark, King, Pierce, Snohomish, and Yakima (Table 2).

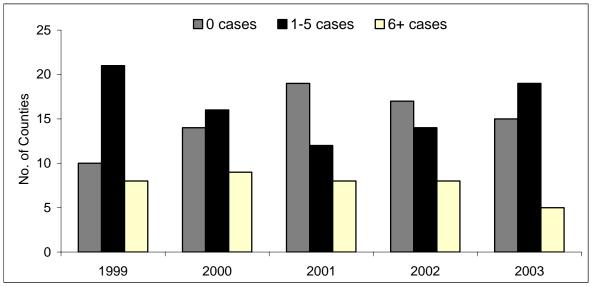
Table 2
Tuberculosis cases by county in Washington, 1999-2003

|              | 19  | 99   | 20  | 000  | 20  | 01   | 20  | 02   | 20  | 003  |
|--------------|-----|------|-----|------|-----|------|-----|------|-----|------|
| County       | No. | Rate |
| Adams        | 1   | -    | 1   | -    | 0   | -    | 0   | -    | 1   | -    |
| Asotin       | 1   | -    | 0   | -    | 0   | -    | 0   | -    | 0   | -    |
| Benton       | 5   | 3.6  | 3   | -    | 1   | -    | 1   | -    | 2   | -    |
| Chelan       | 4   | -    | 0   | -    | 1   | -    | 1   | -    | 4   | -    |
| Clallam      | 2   | -    | 2   | -    | 0   | -    | 0   | -    | 1   | -    |
| Clark        | 11  | 3.3  | 6   | 1.8  | 8   | 2.2  | 10  | 2.7  | 10  | 2.6  |
| Columbia     | 1   | -    | 0   | -    | 0   | -    | 0   | -    | 0   | -    |
| Cowlitz      | 2   | -    | 6   | 6.3  | 2   | -    | 2   | -    | 1   | -    |
| Douglas      | 1   | -    | 1   | -    | 0   | -    | 1   | -    | 2   | -    |
| Franklin     | 2   | -    | 6   | 13.2 | 2   | -    | 3   | -    | 5   | 9.3  |
| Grant        | 1   | -    | 3   |      | 7   | 9.9  | 2   | -    | 3   | -    |
| Grays Harbor | 3   | -    | 1   | -    | 3   | -    | 1   | -    | 1   | -    |
| Island       | 0   | -    | 0   | -    | 1   | -    | 0   | -    | 1   | -    |
| Jefferson    | 2   | -    | 1   | -    | 0   | -    | 0   | -    | 0   | -    |
| King         | 104 | 6.1  | 127 | 7.5  | 138 | 7.9  | 158 | 8.9  | 155 | 8.7  |
| Kitsap       | 7   | 3.1  | 7   | 3.0  | 5   | 2.1  | 6   | 2.5  | 2   | -    |
| Kittitas     | 0   | -    | 0   | -    | 1   | -    | 0   | -    | 0   | -    |
| Klickitat    | 0   | -    | 1   | -    | 0   | -    | 1   | -    | 0   | -    |
| Lewis        | 3   | -    | 2   | -    | 0   | -    | 0   | -    | 2   | -    |
| Mason        | 2   | -    | 1   | -    | 4   | -    | 0   | -    | 3   | -    |
| Okanogan     | 3   | -    | 2   | -    | 0   | -    | 1   | -    | 2   | -    |
| Pacific      | 1   | -    | 0   | -    | 0   | -    | 0   | -    | 0   | -    |
| Pierce       | 43  | 6.1  | 34  | 4.8  | 22  | 3.0  | 16  | 2.2  | 18  | 2.4  |
| San Juan     | 0   | -    | 1   | -    | 0   | -    | 1   | -    | 0   | -    |
| Skagit       | 3   | -    | 0   | -    | 1   | -    | 3   | -    | 2   | -    |
| Skamania     | 2   | -    | 0   | -    | 0   | -    | 0   | -    | 0   | -    |
| Snohomish    | 23  | 4.0  | 21  | 3.6  | 28  | 4.5  | 16  | 2.5  | 12  | 1.8  |
| Spokane      | 13  | 3.1  | 14  | 3.4  | 10  | 2.3  | 7   | 1.6  | 4   | -    |
| Thurston     | 6   | 2.9  | 2   | -    | 5   | 2.3  | 3   | -    | 5   | 2.3  |
| Walla Walla  | 1   | -    | 2   | -    | 1   | -    | 3   | -    | 1   | -    |
| Whatcom      | 1   | -    | 3   | -    | 6   | 3.5  | 7   | 4.0  | 5   | 2.8  |
| Whitman      | 1   | -    | 1   | -    | 0   | -    | 1   | -    | 0   | -    |
| Yakima       | 9   | 4.2  | 10  | 4.7  | 15  | 6.6  | 8   | 3.5  | 8   | 3.5  |
| TOTAL        | 258 | 4.5  | 258 | 4.4  | 258 | 4.3  | 252 | 4.1  | 250 | 4.0  |

Note: rates not calculated for cases < 5; counties not shown did not report any TB cases over the past 5 years.

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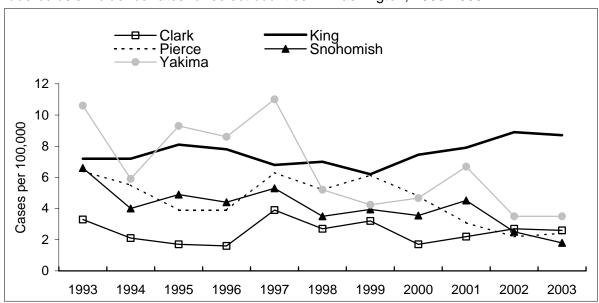




#### **Ten-Year County Trends**

 Among counties with the highest case numbers over the past ten years (Clark, King, Pierce, Snohomish, and Yakima) ten-year trends indicate decreases in case rates among these counties except for King and Clark county, where case rates have been on the rise in more recent years (Figure 5).

Figure 5
Tuberculosis incidence rates for select counties in Washington, 1993-2003



#### **Age and Gender Distribution**

2003 Highlights

- o In 2003, persons age 25-44 years had the highest proportion of cases (34%) followed by those age 45-64 years (33%) (Table 3).
- Persons age 65 years and older had the highest incidence rate, 6.5 per 100,000 (Table 3). Reasons for higher rates among the elderly include increased likelihood of infection earlier in life (early 1900s when TB transmission was more common) and age-dependent changes in underlying health that increase the risk for TB (e.g., immunosuppression, diabetes).
- Among all age groups, the gender-specific incidence rate was greater for males; however, none of these differences reached statistical significance except for persons age 45-64 years old (Figure 6). With increasing age, male/female differences increase, most likely due to behavioral factors linked to acquisition and reactivation of latent TB infection.
- In 2003, the difference between gender-specific incidence rates reached statistical significance (Figure 7).

Table 3
Tuberculosis cases by age group in Washington, 2003

| Age         | Rate | No. | (%)  |
|-------------|------|-----|------|
| 0-4         | 0.7  | 3   | (1)  |
| 5-14        | 0.6  | 6   | (2)  |
| 15-24       | 3.2  | 28  | (11) |
| 25-44       | 4.8  | 86  | (34) |
| 45-64       | 5.5  | 83  | (33) |
| 65 and over | 6.5  | 44  | (18) |

Figure 6 Gender and age-specific tuberculosis incidence rates (95% CI) in Washington, 2003

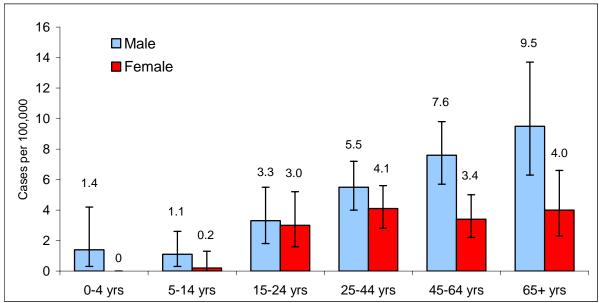
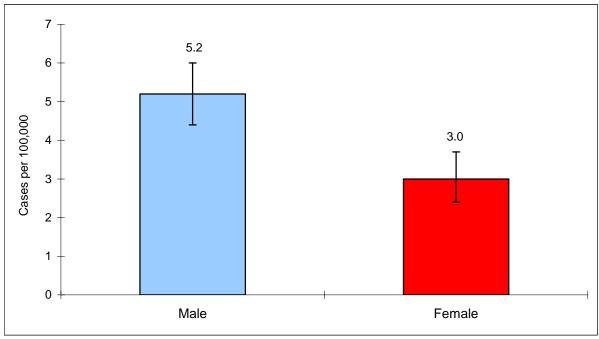


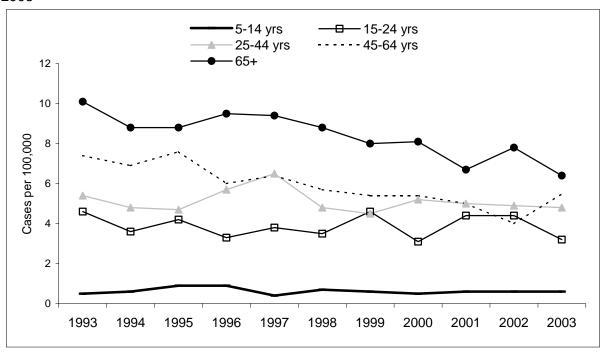
Figure 7 Gender-specific tuberculosis incidence rates (95% CI) in Washington, 2003



#### Ten-Year Age and Gender Trends

- A decreasing trend in age-specific TB rates was found among persons 65 and older (Figure 8). However, none of these decreases reached statistical significance.
- o Persons age 5-14 years consistently had the lowest incidence rate (Figure 8).
- From 1995-2000, gender-specific incidence rates have steadily decreased in males (6.8 in 1995 to 4.8 in 2000) and the previously seen difference between genders (2:1 in 1995) continued to narrow. Since 2000, gender-specific incidence rates show no clear trends (Figure 9).

Figure 8 Age-specific tuberculosis incidence rates among select age groups in Washington, 1993-2003



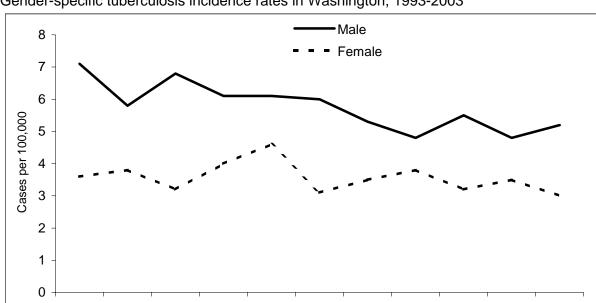


Figure 9
Gender-specific tuberculosis incidence rates in Washington, 1993-2003

#### **Distribution of Race/Ethnicity**

1994

1995

1996

1997

1998

1999

2000

2001

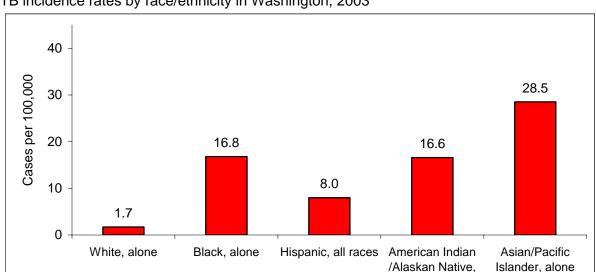
2002

2003

2003 Highlights

1993

- Certain racial and ethnic groups continue to be overrepresented in the TB data in 2003. Asians had a case rate that was more than sixteen times higher than whites and almost three times higher than that of Hispanics. Blacks had a case rate nine times higher than that of whites and two times higher than that of Hispanics. The Washington case rate among whites remain below the national level (1.7 vs. 5.1, respectively) (Figure 10).
- The proportion of cases increased slightly among Asians (41% to 44%), Hispanics (13% to 16%), and most notably among whites (19% to 35%). The proportion of cases decreased slightly among blacks (19% to 14%) (Table 4).
- Among whites, an increasing proportion were foreign-born (48% in 2003 vs. 33% in 2002), primarily from Latin America. Among blacks, 57% were foreign-born. A decreasing proportion of Asian TB cases were born outside the U.S. (89% in 2003 vs. 95% in 2002) (Table 4).



alone

Figure 10 TB incidence rates by race/ethnicity in Washington, 2003

Table 4
Tuberculosis cases by race/ethnicity and country of origin in Washington, 2003

|                                  | U.Sborn |       | Foreign-born |      | TO  | TAL  |
|----------------------------------|---------|-------|--------------|------|-----|------|
| Race/Ethnicity                   | No.     | (%)   | No.          | (%)  | No. | (%)  |
| White, alone                     | 45      | (51)  | 43           | (48) | 88  | (35) |
| Black, alone                     | 15      | (43)  | 20           | (57) | 35  | (14) |
| Hispanic, all races              | 9       | (23)  | 31           | (77) | 40  | (16) |
| American Indian/AK Native, alone | 17      | (100) | 0            | (-)  | 17  | (7)  |
| Asian/Pacific Islander, alone    | 12      | (11)  | 96           | (89) | 108 | (44) |

Note: 2 cases were missing country of origin data.

#### Ten-Year Racial and Ethnic Trends

- o Minority populations consistently have higher rates of TB than the state rate.
- Detween 1997 and 2002 incidence rates among blacks increased (12.1 cases per 100,000 to 29.9 cases per 100,000) (Figure 11). In 2003, incidence rates among blacks decreased while incidence rates among every other race/ethnicity increased. The incidence rate among American Indians / Alaskan Natives has been on the rise since 2000 (from 11.3 cases per 100,000 in 2000 to 16.6 cases per 100,000 in 2003) (Figure 11).

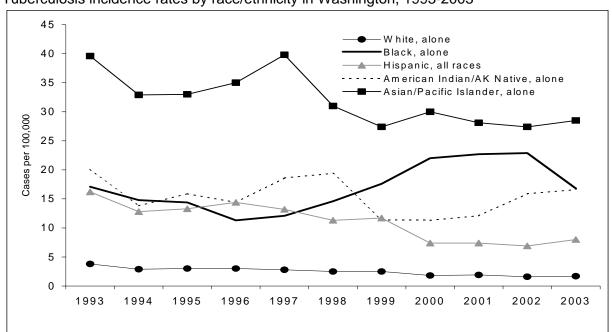


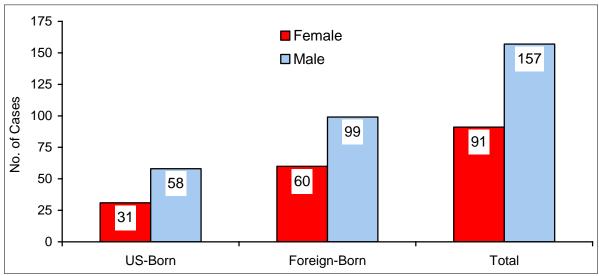
Figure 11
Tuberculosis incidence rates by race/ethnicity in Washington, 1993-2003

#### **Country of Birth Distribution**

2003 Highlights

- Sixty-four percent (159 cases) of all tuberculosis cases in 2003 were among persons born outside the U.S. Foreign-born persons accounted for 63% (99/157) of male TB cases and 66% (60/91) of female TB cases. This corresponds to an estimated rate of 40-50 per 100,000, based upon a rough estimate of the resident foreign-born population in Washington State (350-400,000; 1996 INS estimated legal permanent residents at approximately 315,000). The rate among U.S.-born in Washington State is approximately 1.3 per 100,000.
- The majority of cases came from Asia or Southeast Asia (53%), followed by Central and South America, Africa, the Far East, and the Middle East.
- The countries of origin for most cases were Mexico (n=27), the Philippines (n=23),
   Vietnam (n=18), and India (n=13) (Data not shown).
- Foreign-born cases of TB were younger than U.S.-born cases because foreign-born populations tend to be younger than the overall state population and primarily originate from countries with endemic TB. Fifty percent of all foreign-born TB cases were between 15 and 45 years of age while 37% of U.S.-born were within this same age group. Fifty-five percent of all U.S.-born cases were 45 years of age and older.
- Thirty-nine percent (49/127) of foreign-born TB cases (those who did not have missing data on the date they entered the U.S.) had been in the U.S. for less than five years while 61% (78/127) had been in the U.S. five or more years (Table 5).

Figure 12 Tuberculosis cases by gender and country of origin in Washington, 2003



Note: 2 cases were missing country of origin data.

Figure 13
The number of foreign-born TB cases by world region in Washington, 2003

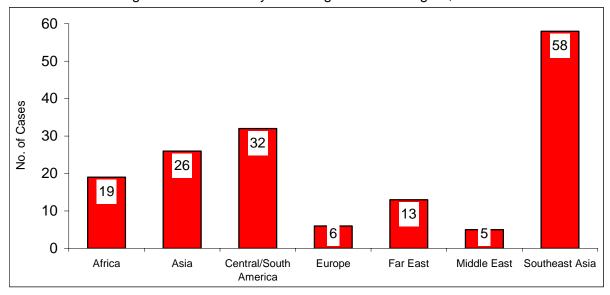


Table 5
Foreign-Born tuberculosis cases by age and length of time in the U.S, Washington, 2003

|                   | <u>Age</u> |       |       |       |             |     | <u>OTAL</u> |
|-------------------|------------|-------|-------|-------|-------------|-----|-------------|
| Length of Time    | 0-15       | 15-24 | 25-44 | 45-64 | 65 and over | No. | (%)         |
| Less than 1 year  | 0          | 0     | 2     | 4     | 1           | 7   | (6)         |
| 1-4 years         | 0          | 13    | 18    | 6     | 5           | 42  | (33)        |
| 5-9 years         | 0          | 2     | 7     | 8     | 5           | 22  | (17)        |
| 10-19 years       | 1          | 2     | 14    | 8     | 5           | 30  | (24)        |
| 20 years and over | -          | 0     | 5     | 12    | 9           | 26  | (20)        |

Note: 32 missing responses

#### Ten-Year Foreign-Born Trends

- Southeast Asia comprised 43% of all foreign-born arrivals in the last ten years (Data not shown).
- The number of cases among Africans appears to have increased over the last few years as a result of immigration (Figure 14). However, in 2003 the number of foreignborn cases among African immigrants dropped (24 cases in 2003 vs. 33 cases in 2002) (Figure 14).
- In the past ten years, a greater proportion of cases were among foreign-born persons. Sixty-seven percent of all female cases within the last ten years were foreign-born and foreign-born males made up 57% of all males cases over the last ten years (Figure 15).
- A shift in the number of cases between persons born inside the United States and those born outside has occurred since 1992 but this gap may be narrowing. U.S.born cases have been on the rise since 2001 (89 cases in 2003 vs. 73 cases in 2001) (Figure 16).
- From 1993-2001, the number of TB cases among foreign-born persons increased 18%. However, from 2001-2003 the number of cases among foreign-born persons decreased 15% (187 cases vs. 159 cases, respectively). This decrease was mostly likely due to the TB outbreak among homeless persons in King County, which began in 2002 and is primarily comprised of U.S.-born cases (Figure 16).

Figure 14
Tuberculosis cases by selected regions among foreign-born populations in Washington, 1993-2003

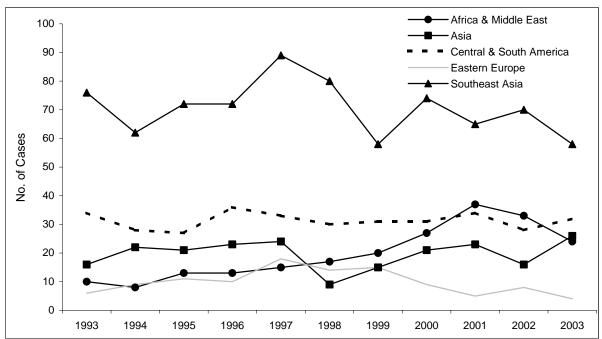
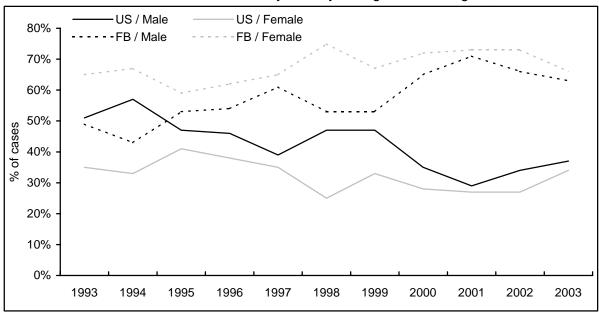


Figure 15
Gender distribution of tuberculosis cases by country of origin in Washington, 1993-2003



Tuberculosis cases by country of origin in Washington, 1993-2003 250 -US - - - - - FB 200

Cases 150 No. of 100 50 0 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003

#### **Risk Markers**

Figure 16

- Nationally identified high-risk groups continue to present as part of TB morbidity in 2003.
- Since 2001, the proportion of cases attributed to homelessness and excess alcohol use has been on the rise (Figure 17). This rise may be due in part to the TB outbreak among homeless persons in King County, which began in 2002.

Table 6 Risk factors for tuberculosis, Washington, 2003

| Risk (# of months)                             | No. | (%)  |
|--|-----|------|
| Foreign-Born                                   | 159 | (64) |
| Unemployed <sup>a</sup> (24)                   | 93  | (37) |
| Homeless (12)                                  | 37  | (15) |
| Excess Alcohol                                 | 34  | (14) |
| Other Drug Use <sup>b</sup> (12)               | 15  | (6)  |
| Previous Diagnosis of TB                       | 13  | (5)  |
| HIV/AIDS Positive                              | 12  | (5)  |
| Resident of Correctional Facility <sup>c</sup> | 9   | (4)  |
| Health Care Worker (24)                        | 8   | (3)  |
| Resident of Long Term Facility <sup>c</sup>    | 5   | (2)  |
| Injecting Drug Use <sup>b</sup> (12)           | 4   | (2)  |
| Migrant Worker (24)                            | 3   | (1)  |

<sup>&</sup>lt;sup>a</sup> may include housewives and students; <sup>b</sup> may be underreported; <sup>c</sup>at time of diagnosis.

Note: more than one risk factor may be selected per case.

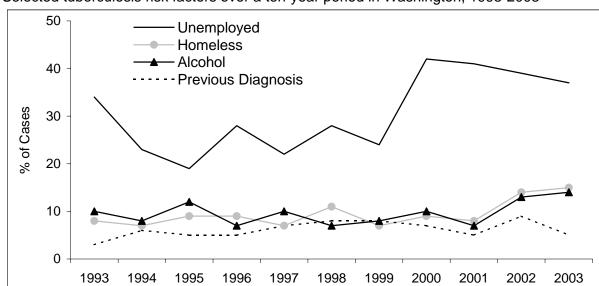


Figure 17
Selected tuberculosis risk factors over a ten-year period in Washington, 1993-2003

#### **Close Contacts**

- Among the 250 cases reported in 2003, 178 cases of pulmonary (adult and pediatric)
  TB and one pediatric case of extra-pulmonary TB were eligible for contact
  investigation. There were 926 contacts identified for 55% of all eligible cases
  (98/179). An average of 9.4 contacts were identified per case with a range of 262
  contacts identified per case.
- Of the infectious TB cases (smear positive or a cavitary chest x-ray) in 2003 (n=108), 805 contacts were identified. The CDC recommends that at least 90% of close contacts to infectious TB cases receive examinations. Washington State achieved this objective in 2003 with 99% (800/805) of the contacts receiving initial examination.
- Treatment of latent TB infection was started for 68% (121/177) of all infected contacts to infectious TB cases, an improvement from 2002 (55%). Among infected contacts less than 15 years of age (n=13), 92% initiated treatment of latent TB infection, an improvement from 2002 (67%). Among infected contacts ages 15 and older (n=164), 66% initiated treatment of latent TB infection, also an improvement from 2002 (61%).
- Among contacts who started therapy in 2002, 50% (66/131) completed treatment. Eighty-six percent (57/66) of contacts completed at least six months of therapy and 14% (9/66) had completed less than six months of therapy. Of those who did not complete therapy, three had chosen to stop treatment on their own, two moved, ten were lost to follow-up, and forty-six (35%) were still on therapy at time of report.

#### **Clinical Distribution**

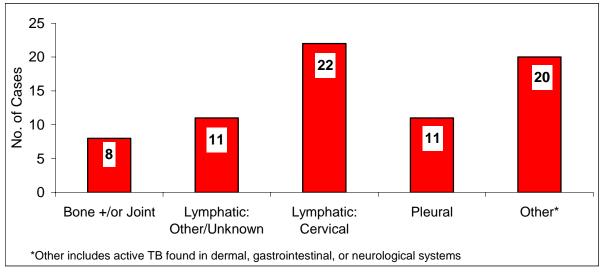
Site of Disease

- o In 2003, the majority of cases continued to be pulmonary.
- The proportion of pulmonary cases remained stable with an average of 63% from 1999-2003 (Table 7). In 2003, a larger proportion of foreign-born cases were extra-pulmonary as compared with U.S.-born cases (31% vs. 16%, respectively) (Data not shown).
- The greatest number of extra-pulmonary TB cases involved the cervical lymphatic system (n=22) (Figure 18).

Table 7
Tuberculosis cases by site of disease in Washington, 1999-2003

|                        |     | 99<br>258) |     | 00<br>258) |     | )01<br>261) |     | )02<br>252) |     | 03<br>250) |
|------------------------|-----|------------|-----|------------|-----|-------------|-----|-------------|-----|------------|
| Site                   | No. | (%)        | No. | (%)        | No. | (%)         | No. | (%)         | No. | (%)        |
| Pulmonary              | 163 | (63)       | 176 | (68)       | 150 | (57)        | 155 | (62)        | 163 | (65)       |
| Extra-Pulmonary        | 61  | (24)       | 66  | (24)       | 84  | (32)        | 76  | (30)        | 64  | (26)       |
| Both Pulmonary & Extra | 34  | (13)       | 16  | (6)        | 27  | (10)        | 21  | (8)         | 23  | (9)        |

Figure 18
Distribution of extra-pulmonary tuberculosis site of disease in Washington, 2003



#### Bacteriology

- The proportion of TB cases from which *Mycobacterium tuberculosis* was isolated has remained stable from 1999-2003.
- o The CDC recommends that diagnostic measures are thorough enough such that ≥85% of all tuberculosis cases are confirmed through isolation of the organism. This increases the specificity of the diagnosis and permits the performance of susceptibility testing, both of which benefit patient care and surveillance information. Washington State achieved this objective in 2003 with 86% confirmed cases (Table 8).
- Of the 178 pulmonary TB cases, 57% (99/178) had a positive sputum smear and 24% (42/178) had a cavitary x-ray (Data not shown). These are crude markers of the proportion of cases that are infectious.

Table 8
Proportion of tuberculosis cases confirmed by culture in Washington, 1999-2003

|      |           | <u>Total</u> |                  |
|------|-----------|--------------|------------------|
|      | Culture + | <u>Cases</u> | Percent of total |
|      | No.       | No.          | (%)              |
| 1999 | 208       | 258          | (81)             |
| 2000 | 228       | 258          | (88)             |
| 2001 | 228       | 261          | (87)             |
| 2002 | 224       | 252          | (89)             |
| 2003 | 216       | 250          | (86)             |

#### Therapy

CDC Therapy Standards

Of the 249 cases who were alive at the time of their TB diagnosis, 90% (n=223) were prescribed four anti-mycobacterial drugs—isoniazid, rifampin, pyrazinamide, and either ethambutol or streptomycin—as initial therapy for active TB. The American Thoracic Society and CDC recommend the use of this regimen as initial therapy in communities where INH resistance is found in more than 4% of isolates (see resistance data below).

Directly Observed Therapy<sup>3,4</sup>

<sup>&</sup>lt;sup>3</sup> Because failure to adhere to treatment increases transmission and increase risk of drug resistance, DOT is becoming a clinical and public health standard of practice for TB control.

<sup>4</sup> With the current TB control and public health standard of practice for TB control.

<sup>&</sup>lt;sup>4</sup> With the current TB reporting system, DOT information is not available until the patient completes therapy, therefore a year delay in the report of information will be seen from this report on.

 The proportion of cases known to have some DOT administered increased from 1997 to 2000 (74% vs. 83%, respectively) but decreased in 2001 to 73%. In 2003, DOT usage increased 2% from the previous year (Table 9).

Table 9
Directly Observed Therapy (DOT) among all TB cases in Washington, 1998- 2002

|      | Total<br><u>Cases</u> | Cases with<br>Initial Drug<br><u>Regimen<sup>a</sup></u> | Cases with<br>Information<br>on DOT |       | Initial Drug Information Both DOT & |      |  | OOT &<br>elf |
|------|-----------------------|--|-------------------------------------|-------|-------------------------------------|------|--|--------------|
|      |                       |  |                                     | (= () |                                     |      |  |              |
|      | No.                   | No.  | No.                                 | (%)   | No.                                 | (%)  |  |              |
| 1998 | 265                   | 259  | 255                                 | (98)  | 200                                 | (78) |  |              |
| 1999 | 258                   | 248  | 240                                 | (97)  | 189                                 | (79) |  |              |
| 2000 | 258                   | 252  | 252                                 | (100) | 209                                 | (83) |  |              |
| 2001 | 261                   | 257  | 238                                 | (93)  | 174                                 | (73) |  |              |
| 2002 | 252                   | 250  | 226                                 | (90)  | 178                                 | (79) |  |              |

<sup>&</sup>lt;sup>a</sup> Includes patients alive at diagnosis with initial drug regimen of one or more drugs

#### Drug Susceptibility Testing and Resistance

- Of the 216 culture-positive TB cases in 2003, 200 (93%) had drug susceptibility testing done. A similar proportion of both foreign and U.S.-born culture positives were tested (93% of foreign-born and 92% of U.S. born).
- Eighty-seven percent (174/200) had no resistance to anti-tuberculosis medicines.
- Twenty-six (13%) had resistance to at least one anti-mycobacterial drug. Thirteen (7%) were resistant to INH. Drug resistance to INH, which increased steadily over the last few years, dropped in 2003 (27 cases in 2002 vs. 13 cases in 2003). RIF and MDR resistance remains low; there were no MDR or rifamptin-only resistant cases in 2003 (Figure 19).
- From 1993-2002, an increasing proportion of foreign-born persons had resistance to INH as compared with U.S.-born. In 2003, however, the proportion of foreign-born persons with INH resistance decreased from the previous year (17% vs. 8%) In addition, a slight increase in INH resistance occurred among U.S.-born persons (1% vs. 3%). Despite this increase, U.S.-born resistance has remained below the national threshold (4%) since 2000 (Figure 20).
- Foreign-born cases comprised 77% of all drug resistant TB cases in 2003, indicating a 14% decrease from the previous year. Eighty-two percent of all drug-resistant TB cases over the last five years were among foreign-born persons. (Table 10).
- Drug resistance has been observed in all ages, genders, racial groups, and global regions of origin (including the United States). A larger proportion of drug resistant cases were found among foreign-born persons and Asian / Pacific Islanders (Table 10).

<sup>&</sup>lt;sup>b</sup> Calculated from cases with known information on DOT

Figure 19
Drug resistance patterns for tuberculosis cases in Washington, 1993-2003

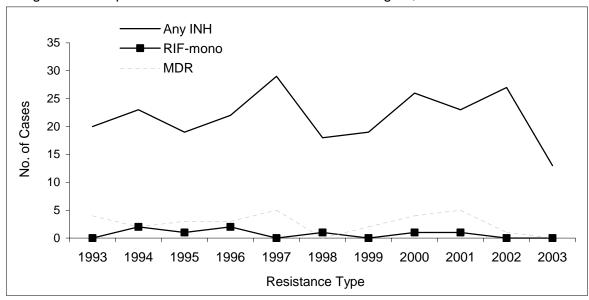


Figure 20 INH drug resistance among foreign & U.S.-born cases in Washington, 1993-2003

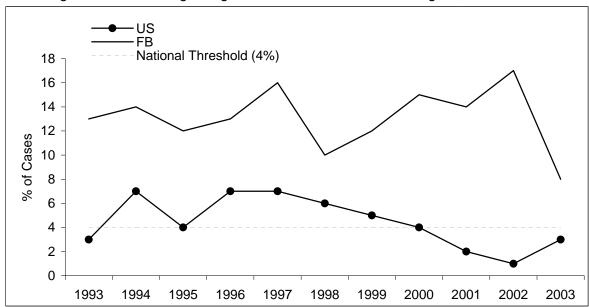


Table 10 Characteristics of drug-resistant tuberculosis cases by year in Washington, 1999-2003

|                         |        | 99<br>: <u>25</u> )<br>(%) |    | 000<br>: <u>40)</u><br>(%) |    | 001<br><u>-44)</u><br>(%) |    | 002<br><u>=40)</u><br>(%) |    | 003<br>= <u>26)</u><br>(%) |
|-------------------------|--------|----------------------------|----|----------------------------|----|---------------------------|----|---------------------------|----|----------------------------|
| Age (years)             |        |                            |    |                            |    |                           |    |                           |    |                            |
| 0 - 4                   | 0      | (-)                        | 0  | (-)                        | 1  | (2)                       | 1  | (3)                       | 0  | (-)                        |
| 5 - 14                  | 0      | (-)                        | 3  | (8)                        | 2  | (5)                       | 0  | (-)                       | 3  | (12)                       |
| 15 - 24                 | 8      | (32)                       | 3  | (8)                        | 5  | (11)                      | 6  | (15)                      | 2  | (8)                        |
| 25 - 44                 | 9      | (36)                       | 17 | (43)                       | 21 | (48)                      | 14 | (35)                      | 10 | (38)                       |
| 45 - 64                 | 6      | (24)                       | 10 | (25)                       | 9  | (20)                      | 6  | (15)                      | 8  | (31)                       |
| 65+                     | 2      | (8)                        | 7  | (18)                       | 6  | (14)                      | 13 | (33)                      | 3  | (12)                       |
| Sex                     |        |                            |    |                            |    |                           |    |                           |    |                            |
| Male                    | 10     | (40)                       | 19 | (48)                       | 31 | (70)                      | 20 | (50)                      | 13 | (50)                       |
| Female                  | 15     | (60)                       | 21 | (53)                       | 13 | (30)                      | 20 | (50)                      | 13 | (50)                       |
| Race/Ethnicity          |        |                            |    |                            |    |                           |    |                           |    |                            |
| White, alone            | 3      | (12)                       | 3  | (8)                        | 7  | (16)                      | 5  | (13)                      | 4  | (15)                       |
| Black, alone            |        | (8)                        | 4  | (ÌÓ)                       | 8  | (18)                      | 4  | (10)                      | 2  | (8)                        |
| Hispanic, all races     | 2<br>2 | (8)                        | 4  | (10)                       | 3  | (7)                       | 8  | (20)                      | 4  | (ÌŚ)                       |
| American Indian/Alaskan | 0      | (-)                        | 2  | (5)                        | 3  | (7)                       | 0  | (-)                       | 2  | (8)                        |
| Native                  |        |                            |    |                            |    |                           |    |                           |    |                            |
| Asian/Pacific Islander  | 18     | (72)                       | 27 | (68)                       | 23 | (52)                      | 22 | (55)                      | 18 | (69)                       |
| Country of Birth        | _      |                            | _  |                            |    |                           | _  |                           | _  |                            |
| U.Sborn                 | 5      | (20)                       | 8  | (20)                       | 9  | (20)                      | 4  | (10)                      | 6  | (23)                       |
| Foreign-born            | 20     | (80)                       | 32 | (80)                       | 35 | (80)                      | 36 | (90)                      | 20 | (77)                       |

#### **Tuberculosis and HIV/AIDS**

- The number of TB cases among persons with HIV/AIDS decreased from 13 cases in 2002 to 12 in 2003.
- Persons co-infected with HIV and TB have traditionally resembled some of the anticipated characteristics of the HIV epidemic, late-20's to early-40's, males and females infected, Whites, Blacks and Hispanics. The median age for TB-AIDS cases in 2003 was 40 years.

#### **TB-Related Deaths**

In 2003, one case had died upon diagnosis and an additional ten cases died after diagnosis. All deaths that were tuberculosis-related and occurred during treatment in 2003 had another primary cause of death. During 1999-2003, 1-2% of all cases had TB as the primary cause of death (Table 11). The crude death rate for TB in 2003 was 1.1 per one million people.

Table 11 Deaths among all tuberculosis cases in Washington, 1999-2003

|                 | 1999           |      | 2000    |      | 2001           |      | 2002           |      | 2003           |      |
|-----------------|----------------|------|---------|------|----------------|------|----------------|------|----------------|------|
|                 | <u>(n=258)</u> |      | (n=258) |      | <u>(n=261)</u> |      | <u>(n=252)</u> |      | <u>(n=250)</u> |      |
|                 | No.            | (%)  | No.     | (%)  | No.            | (%)  | No.            | (%)  | No.            | (%)  |
| Death due to TB | 6              | (2)  | 2       | (1)  | 6              | (2)  | 4              | (2)  | 5              | (2)  |
| Non-TB Death    | 12             | (5)  | 13      | (5)  | 4              | (2)  | 3              | (1)  | 6              | (2)  |
| Living TB Cases | 240            | (93) | 242     | (94) | 251            | (96) | 245            | (97) | 239            | (97) |

#### CONCLUSION

The Washington State tuberculosis crude incidence rate decreased from 6.0 per 100,000 in 1992 to 4.0 per 100,000 in 2003--the lowest level ever. TB disproportionately affects persons ages 65 and over, who had higher case rates than any other age group (6.4 per 100,000). Over the last five years, persons classified as white maintained an incidence rate lower than the state rate, while persons among minority populations continue to be overrepresented in the TB data and have case rates higher than the state rate. Trends in the incidence rates of TB according to racial and ethnic characteristics show increases in case rates among American Indian/Alaskan Natives and whites, while case rates among blacks have decreased. Ten-year trends among foreign-born populations indicate proportional increases in both case numbers and resistance, specifically to INH. However, in 2003, the proportion of foreign-born cases decreased slightly as well as foreign-born resistance to INH. This decrease was mostly likely a result of the TB outbreak among homeless persons in King County, which began in 2002 and is primarily comprised of U.S.-born cases. The proportion of tuberculosis cases was low among persons living in residential or correctional facilities (4%) and among persons with HIV (5%). Also, drug resistance did not appear to be increasing in Washington State. There were only 26 cases that were resistant to any TB medicines in 2003 as compared with 40 in 2002. In addition, there were no cases of MDR-TB reported in 2003.

Priorities for Tuberculosis Control and Prevention

#### 1. Case-Finding

Identify all active cases of TB and ensure completion of an adequate course of curative treatment.

#### 2. Close Contacts

All close contacts of pulmonary cases should be identified, screened, placed on appropriate preventive therapy, if clinically indicated, and followed for therapy completion. National data and the CDC indicate that persons who are closely associated with persons who have active TB have a greater risk in not only becoming infected but also in developing disease within the first two years after infection.

#### 3. Targeted Screening

- Foreign-born The proportion of TB cases associated with persons born outside the
  United States continues to grow. In 2003, 64% of all cases were foreign-born. A focus
  on closing the gap between US-born and foreign-born populations is critical for future TB
  control efforts.
- Persons with HIV/AIDS Compared to national data, Washington State has been fortunate not to have a significant amount of TB associated with AIDS and data from 1994-2003 suggests that although co-morbidity may be slightly increasing in recent years, this increase still reflects low case numbers. All HIV-infected persons should be evaluated for eligibility for antiretroviral therapy and should be screened and, if warranted, treated for latent TB infection.

- Persons with other medical conditions Persons with other medical conditions (e.g., diabetes, organ transplant, other immunosuppression, end-stage renal disease) that predispose to TB acquisition or reactivation.
- Marginalized Populations 15% of new cases in 2003 reported homelessness in the last 12 months. Two percent of TB cases indicated IV drug use in the past year, although this may be underreported. Targeted screening in theses groups could be effective if follow-up and adherence to therapy for latent infection can be assured.
- Minority populations The TB incidence rates for blacks, Asians, American Indians and Hispanics are higher than that of whites and may be a reasonable surrogate marker for identifying a higher prevalence of infection, particularly when associated with a higher prevalence of risk factors in those groups. Caution is warranted for targeting populations based solely upon race and ethnicity.

Tuberculosis continues to deserve special attention in Washington State, despite recent declines. Excess cases reported in King County and increases in the number and proportion of cases attributable to persons born outside the United States, especially among recent arrivals, highlight the complexities and challenges of TB control. Cases in Washington State are concentrated in the urban centers of King, Pierce, Snohomish, Spokane, Yakima, and Clark counties, calling for a concentration of disease control resources in these areas. However, changes in demographics, populations, and immigration destinations may influence the incidence of TB in other counties of the state. Continued success in lowering TB rates calls for adequate resources at all levels to increase DOT coverage and completion of therapy for all cases of active disease, as well as to identify, screen, and treat recent foreign-born arrivals and other populations known to have a large burden of inactive TB or latent TB infection.

# APPENDIX 1 2002-2003 Seattle & King County TB Homeless Outbreak

Table 12
Demographics among homeless tuberculosis cases by year diagnosed in King County, 2002-2003

|                                 | Year Diagnosed |             |            |             |               |      |  |  |
|---------------------------------|----------------|-------------|------------|-------------|---------------|------|--|--|
|                                 | 20             | 002         | 20         | 003         | All Cases     |      |  |  |
|                                 | <u>(n=</u>     | <u>:30)</u> | <u>(n=</u> | <u>:35)</u> | <u>(n=65)</u> |      |  |  |
|                                 | No.            | (%)         | No.        | (%)         | No.           | (%)  |  |  |
| Gender                          |                |             |            |             |               |      |  |  |
| Male                            | 26             | (87)        | 27         | (77)        | 53            | (82) |  |  |
| Female                          | 4              | (13)        | 8          | (23)        | 12            | (19) |  |  |
| Age Group                       |                |             |            |             |               |      |  |  |
| 22-42                           | 12             | (40)        | 8          | (23)        | 20            | (31) |  |  |
| 42-51                           | 8              | (27)        | 16         | (46)        | 24            | (37) |  |  |
| 52-78                           | 10             | (33)        | 11         | (31)        | 21            | (32) |  |  |
| Race/Ethnicity                  |                |             |            |             |               |      |  |  |
| White, non-Hispanic             | 3              | (10)        | 7          | (20)        | 10            | (15) |  |  |
| Black, non-Hispanic             | 12             | (40)        | 8          | (23)        | 20            | (31) |  |  |
| Hispanic                        | 4              | (13)        | 4          | (11)        | 8             | (12) |  |  |
| Asian / Pacific Islander        | 1              | (3)         | 0          | (-)         | 1             | (2)  |  |  |
| American Indian / Alaska Native | 10             | (33)        | 16         | (46)        | 26            | (40) |  |  |
| HIV Result                      |                |             |            |             |               |      |  |  |
| Positive                        | 9              | (30)        | 1          | (3)         | 10            | (15) |  |  |
| Genotyping                      |                |             |            |             |               |      |  |  |
| RFLP Match                      | 17             | (57)        | 25         | (71)        | 42            | (65) |  |  |
| Non-outbreak RFLP               | 13             | (43)        | 8          | (23)        | 21            | (32) |  |  |
| Pending                         | 0              | (-)         | 1          | (3)         | 1             | (2)  |  |  |
| Clinical Case                   | 0              | (-)         | 1          | (3)         | 1             | (2)  |  |  |

#### **APPENDIX 2**

BACKGROUND
Goals of Epidemiologic Profile

The goals of the Tuberculosis Epidemiologic Profile are:

- 1. Describe in detail the distribution and determinants of TB in Washington;
- 2. Highlight disparities in disease incidence among sub-populations;
- 3. Provide temporal trends of tuberculosis;
- 4. Provide guidance to TB prevention, control, and policy development in Washington State.

#### Data Sources

The following data sources have provided identification and management information of TB suspects and cases for the Tuberculosis Epidemiologic Profile:

- TB case reports from local health jurisdictions;
- State-sponsored nursing staff case management updates; and
- Public Health Laboratory specimen testing reports.

Terminology and definitions used in this report are explained in Appendix 3. A brief summary of the TB surveillance system and data quality and limitations can be found in Appendix 4. Readers are advised to review these appendices carefully to fully understand the complexities of the surveillance system and its impact on data quality.

Guidelines to Prevent Misuse of Data<sup>5</sup>

Ready access to data by persons unfamiliar with the sources or unacquainted with epidemiology and statistics sometimes leads to misinterpretation or misrepresentation of information. This could result in inappropriate decision-making and misdirection of resources. The following guidelines may help prevent data misuse and should always be considered when reviewing data from any source:

- 1. Understand what you are looking at. What do the data cover? Do the data represent TB infections or TB cases? Do the numbers reflect new (incident) cases or cumulative numbers of cases? Are trends presented appropriately, using the same criteria for the numerator and denominator over the period of investigation?
- 2. Know the limitations of the data source. How is the information collected? How accurate and complete are the data? Do the data represent the general population or just a very select subgroup?
- 3. Do not over interpret small changes. Small increases and decreases in numbers can look large if the baseline numbers are small to begin with. For example, if two cases of TB are counted in a particular county in one year and three cases are counted the next year this is an increase of 50%. This may sound significant, but a change of one case is not. Caution is warranted.

<sup>&</sup>lt;sup>5</sup> Adapted from Washington State HIV/AIDS Epidemiologic Profile, page 8.

4. Look for consistencies with other sources of information. Results from an investigation are more believable if they are supported by similar findings from other known studies. This does not mean that new findings should be ignored, but they may deserve a little more attention in establishing their conclusions.

In summary, data should never be taken at surface value. They should be closely scrutinized, analyzed, and placed into context before any decisions are made.

#### **APPENDIX 3**

#### Terminology and Definitions

The intricacies of tuberculosis case identification and management require the reader to be familiar with some specific epidemiologic terms and surveillance criteria.

- <u>Tuberculosis Suspect</u> Any person who reports clinical symptoms associated with TB, e.g. productive, prolonged cough, chest pain, hemoptysis, fever, chills, loss of appetite, or weight loss, and is evaluated by a medical practitioner for tuberculosis, which may include diagnostic X-rays and bacteriology collection, is considered a suspect. All practicing physicians are required by Washington State law to report all suspects of TB to their local health authorities immediately (WAC 246 –101-101); in turn, local health authorities are required to report these suspects within seven days to the state TB Control Program (WAC 246 -101).
- <u>Tuberculosis Case</u> The Centers for Disease Control and Prevention (CDC) has outlined two sets of case-defining criteria, laboratory confirmed and clinically confirmed (Table 12).<sup>6</sup> A person suspected of having TB must meet one of the two case definitions to be considered an active case. This report focuses on active tuberculosis cases.

Table 13
Tuberculosis case definition criteria

# Laboratory Case Definition (must meet ANY of the following criteria)

- Isolation of Mycobacterium tuberculosis using culture techniques from a clinical specimen; OR
- Demonstration of Mycobacterium tuberculosis from a clinical specimen by DNA probe or mycolic acid pattern on high-pressure liquid chromatography; OR
- Demonstration of acid-fast bacilli in clinical specimen when a culture has not been or cannot be obtained in a patient with clinical symptoms of tuberculosis.

## Clinical Case Definition (must meet ALL of the following criteria)

- Positive tuberculin skin test (negative test is allowed for those patients with proven anergy or an AIDS diagnosis);
   AND
- Other signs and symptoms compatible with TB, such as an abnormal or unstable chest x-ray or clinical evidence of current disease; AND
- X-ray improvement on chemotherapy;
   AND
- Treatment with two or more antituberculosis medications; AND
- · Completed diagnostic evaluation.

A relatively small number of TB cases dispersed among a large number of counties in Washington limits the ability to perform county-specific analyses. A minor disease outbreak, a clustering of cases, county demographics, and the effect of prison populations in several counties impact the measurement of this disease at the county level. The number of reported and counted cases within each county may not reflect all efforts of TB case management and control occurring within county jurisdictions. Cases that are reportable-but-not-countable may be under the supervision of local health

<sup>&</sup>lt;sup>6</sup> Core Curriculum on Tuberculosis, Third Edition. Centers for Disease Control and Prevention. Atlanta, Georgia, 1994.

departments and receiving TB treatment, directly observed therapy, and case management but not included in the official counts for TB morbidity. When assessing true "burden of disease" on local health department infrastructure and resources, it may be necessary to assess the impact of cases that are reportable-but-not-countable in addition to the cases included in state morbidity totals.

- <u>Active vs. Inactive</u> A distinction is made between active cases of TB and inactive cases
  of TB. Active cases have positive cultures for *Mycobacterium tuberculosis* or a positive
  tuberculin skin test and clinical or radiographic evidence of current disease. Active
  cases are often infectious. Inactive cases have a history of TB disease or abnormal but
  stable X-rays, positive tuberculin skin tests, negative bacteriologic evaluations, and no
  clinical evidence of current disease. Inactive cases are never infectious.
- <u>Infected vs. Diseased</u> Persons who have positive tuberculin skin tests but no clinical or radiographic evidence of TB are considered infected. These persons are non-infectious and cannot transmit the tubercle bacillus. Diseased persons have met one of the case definition criteria. "Diseased," "active," and "TB case" are terms often used together and interchangeably to identify the population of persons known to have current disease.
- Counted Case vs. Reportable-But-Not-Countable To avoid duplication, a case of TB is only counted by Washington State if another county, state, or country has not already counted the current episode of TB disease. Therefore, all new cases of TB for Washington were first identified as active TB in this state. Frequently, the state TB Program is notified of persons entering our state with TB for whom therapy and case management is required to be provided by local health jurisdictions. In this situation, these persons are classified as "Reportable but Not Countable," meaning the case must be reported to the CDC but was already counted by another locality. There are additional situations that make a person "Reportable but Not Countable" for TB.

A case is "Reportable But Not Countable" if:

- (1) the case enters the United States with active TB and on treatment; OR
- (2) the case moved to Washington from another state or country after identification of tuberculosis, treatment started, and case reported in the originating state or country; OR
- (3) the case has been off therapy from a previous episode of TB disease for less than one year.
- <u>Incidence</u> The number of new cases of disease, usually within a given time period. For example, in 2003, there were 250 new cases of TB; therefore, the incidence of TB was 250.
- <u>Crude Incidence Rate</u><sup>7</sup> The number of new cases per unit population for a given time period, usually a year. This calculation accounts for the size of the population. The following equation describes the crude incidence rate:

Rate = Number of new cases in a population

Number of people in the population

<sup>&</sup>lt;sup>7</sup> Adapted from the <u>Washington State HIV/AIDS Epidemiologic Profile</u>. Department of Health, Office of Infectious Disease and Reproductive Health, Assessment Unit, 1996.

Rates are usually expressed in terms of cases per 100,000 population. Rate calculations allow for comparisons between populations by adjusting for the different sizes of the populations. Rates are not calculated for fewer than five cases in a population, including zero cases, because the calculated rate is unstable and exhibits wide confidence intervals.

Rates calculated from surveillance data are only as reliable as the surveillance system itself; if all cases of the disease measured are reported within the surveillance system, then the rate calculated is most likely the true rate in the population. However, if underreporting of disease is suspected and cases are missed by the surveillance system, then the rate calculated using surveillance data may only estimate the true rate in the population.

- <u>Denominator Data</u> Data from 2000 2003: Office of Financial Management 5-year interval data used for 2000 and 2005, linear interpolation for 2001-2004: Revised November 2003. Data from 1993 1999: Census of Population and Housing, 1990: MARS files of Washington State, U.S. Bureau of the Census 1990-1999. Analysis Software: SAS v8.2.1, SAS Institute, 2003.
- Confidence Interval The confidence interval (CI) evaluates the influence of chance or random variability on the statistical estimate or rate (Selvin, 1996). Surveillance data, even based on complete counts, may be affected by chance. If variation in the occurrence of the disease is random and not affected by inconsistency in diagnosing or reporting, then confidence intervals may be calculated to facilitate comparisons over time or between geographic locations (e.g. counties). In this situation, calculated confidence intervals should be based on a Poisson probability distribution. In general, if confidence intervals for two separate rates overlap, there is no statistically significant difference between the two rates.

Narrow confidence intervals for rates indicate with greater certainty that the calculated rate is a reliable approximation of the true rate, while wide confidence intervals signal greater variability and less certainty that the calculated rate is a good estimation of the true rate.

- Race All suspects or cases of TB are categorized according to race. Race can be self-reported, extracted from the medical record, or visually assessed by clinical or administrative staff. One of four races must be indicated on the TB case report: White, Black, Asian/Pacific Islander, or American Indian/Alaska Native. Race is reported and counted separately from ethnicity. In 2003, race classifications changed to add a multi-race option. No cases reported multi-race in 2003.
- <u>Ethnicity</u> All suspects or cases of TB need to have Hispanic or non-Hispanic ethnicity indicated on the TB case report. Ethnicity can be self-reported, extracted from the medical record, or visually assessed by clinical or administrative staff. Ethnicity is reported and counted separately from race.

<u>Foreign-born</u> - The term foreign-born is applied to any person born outside the United States, American Samoa, Federated States of Micronesia, Guam, Marshall Islands, Midway Island, Northern Mariana Islands, Puerto Rico, Republic of Palau, U.S. Minor Outlying Islands, U.S. Miscellaneous Pacific Islands, and U.S. Virgin Islands.

- The month and year that these persons entered the U.S. is recorded on the TB case report. It is important to note that even though these persons are born outside the United States, their duration of residence in the U.S. may be inaccurate or unknown.
- <u>Multi-drug Resistant TB (MDR-TB)</u> Any case of TB that is found to be resistant to both isoniazid and rifampin, the two primary first-line antituberculosis medications, is defined as having MDR-TB.

#### **APPENDIX 4**

#### Tuberculosis Surveillance System

TB surveillance in Washington State incorporates both active case finding and passive case reporting. Through active case finding, the TB Control Program at the Department of Health is able to recognize potential suspects of TB in the early stages of the disease, expediting the patient's treatment and reducing the patient's infectious period. This is accomplished mainly by a direct computer link to the Washington State Public Health Laboratory whereby results of specimen testing for tuberculosis are received at DOH TB at the same time they are recorded at the laboratory.

The passive aspect of the TB surveillance system relies on providers of care to report potential TB suspects to authorities at their local health departments. The Washington Administrative Code requires all practicing physicians to report suspects of TB to the local health authorities immediately – updated and effective 12/23/2000 (WAC 246-101-101). Timely reporting of suspects and cases by practitioners allows local health authorities to monitor disease appropriately, perform contact tracing, and provide diagnostic expertise to those who may unwittingly be infected. Subsequently, county health departments are required to report these suspects within seven working days by submission of a case report to the state DOH TB (WAC 246-101-510). The case report is the primary data collection tool for tuberculosis. The data elements reported upon initial case notification include but are not limited to demographics, history of TB, bacteriology, site and therapy for current episode of TB, and risk factors. Additional data elements are continuously reported to the DOH TB throughout the management of the case at the county level. These are changes in address. bacteriology results, chest x-ray (CXR) results, and therapy regimens. During the management of the case, local health authorities are also responsible for directing and implementing a contact investigation and reporting the results of that investigation to the DOH TB. When a case has completed his/her course of therapy, determination of DOT status, completion and effectiveness of therapy, type of health care provider who managed the case, and reason for case closure are reported to the state.

DOH TB staff reviews all case reports for completeness as well as performs follow-ups on missing or incomplete data. Each case report is classified as not a case, suspect, or case. Suspects are continuously followed up by DOH TB staff until such time as they can be reclassified as cases or non-cases. Each week the TB Program counts the number of new, confirmed cases identified in each county in Washington. All surveillance information, except names, is subsequently reported to the CDC every Monday. The CDC compiles a national profile of TB for the purposes of accurately enumerating cases, monitoring adherence to recommended therapy protocols, calculating completion of therapy and directly observed therapy, and monitoring resistance to anti-tuberculosis medications.

Through the process of suspect reporting, determination of case status, and case counting, the true number of individuals with tuberculosis is confirmed and an accurate demographic, risk, and outcome profile of those persons can be outlined.

#### **Data Quality and Limitations**

The complex surveillance system for tuberculosis involves the efforts of many individuals at many levels of patient care and management at many times during the course of therapy, which can last more than a year. The data gathered and sent to DOH TB can have

variations in some of the elements reported, depending upon the interpretation of the data field by the person completing the TB case report, e.g. misclassification of persons in the wrong race or ethnic category. Ideally, data would be reported correctly and consistently by all parties involved but in any surveillance system this ideal is difficult to achieve. The data elements reported in the Tuberculosis Epidemiologic Profile are considered to be of high quality. In 2004, DOH TB initiated a data-cleaning program and began reviewing cases counted in 2002. Data quality checks for the future include quarterly reports that will be generated on cases with missing or incorrect data. The cases will then be investigated and their data revised. It is hoped that this new quality improvement mechanism will reduce the number of questionable data elements.